

Food & Beverage Estimates Quick Reference Guide

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Introduction

This Quick Reference Guide will introduce users to the food & beverage estimate capability in Maestro, allowing the user to automatically attach food & beverage codes to a particular function type. Food & beverage estimates allow the user to see a forecasted picture of estimated revenue on the books, prior to detailing each event.

Procedure

Prior to creating food & beverage estimates, all applicable food & beverage codes and function types must be built. The appropriate food & beverage codes must then be attached by function type to create the estimate. To assign the estimate to a booking, the function type **must be entered in the event details screen**.

Creating a Food & Beverage Type Code for the Estimate Codes

Prior to creating food & beverage codes, it is helpful to create a new food & beverage type and food & beverage menu group within a type, to separate estimate codes from actual menu items.

To create a new Food & Beverage Type:

- 1.) In Sales & Catering Maintenance, go to Main | Food & Beverage Type
- 2.) Create a new Food & Beverage Type for your estimates (ZEST in the below example)

CSHBAR	Cash Bar	
DINNER	Dinner	
HSTBAR	Host Bar	
LUNCH	Lunch	
PRESET	Preset Menu's	
RECEPT	Reception	
WINE	Wine Services	
7ECT	Estimates	
777	Choice Selection	

- 3.) Once the new type is created, highlight the line and select Window | Menu Groups
- 4.) Add all appropriate menu groups for the estimate codes you would like to create





Food Bevera	age Group Code Maintenance [nwind] - Northwind	_ 🗆 ×
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М	e ZEST	
Menu Typ		
MenuGrp	Description	
ESTBRK	Estimate Breakfast	
ESTDNR	Estimate Dinner	
ESTLNH	Estimate Lunch	

Building Food & Beverage Codes to Represent Estimated Revenue

After creating food & beverage type/menu group, appropriate food & beverage codes to represent the estimated revenue should be created. The codes used *can* be a previously created food & beverage code, but it is recommended to create *estimate specific codes* (as demonstrated below), to avoid any confusion between actual confirmed details and estimates within the events.

To create a new Food & Beverage Code

- 1.) In Sales & Catering Maintenance, go to Codes | Food & Beverage Code Maintenance
- 2.) 'F6' and begin creating a Food & Beverage Code for each estimate required

🚺 Food and Beverage Code Mainte	enance [nwind] - Northwind Ho
File Record Window Help	
2 3 8 1 4 2	
edit	
Menu Code	BKFST EST
From Date	01/01/2011
To Date	12/31/2020
Description	Breakfast Estimate
Menu Type	ZEST
Menu Group	ESTBRK
Price	17.00
Cost	
Serves How Many	1.00
F&B Category	FOOD
Posting Code	BKFT
Svc Chg Type	
Restriction Code	
Temporary	
Serving Unit	PERSON
Active Flag	Y

- 3.) The Menu Type/Menu Group used should be the selections created in 2.1
- 4.) The 'Price' entered should be the estimate of what the average revenue (per item) generated for this code would be





This process should be repeated for all items that will require Food & Beverage Estimates (i.e. – Breakfast, Lunch, Dinner, Break, Reception, etc.)

Attaching Food & Beverage Estimates to Function Types

Once the food & beverage estimate codes have been created for each function type needing estimates, the estimates then need to be attached to the appropriate Function Type in Maestro to carry out the estimate.

To attach Food & Beverage Estimates to Function Types

- 1.) In Sales & Catering Maintenance, go to Codes | Function Code Maintenance
- 2.) Highlight the first function type that requires an estimate to be attached to it and select *Window Attach FB Codes*

Function Code Food and Bever	rage Items [nwind] - Northwind 📃 🗖
<u>File R</u> ecord <u>W</u> indow <u>H</u> elp	
0 388 2 20	
Function	BREAKFAST
Line NuMenu Code	
10 BKFST EST	

3.) 'F6' to begin attaching the estimated items to the function type.

4.) In the 'Menu Code' field, press 'F8' to view all available menu selections to be attached

(Note: Multiple Food & Beverage Codes may be attached to calculate the appropriate estimate) 5.) Repeat this process for all Function Types that will require estimates

Attaching the Function Type to a Sub-Event to Calculate Estimates

Once the function type has had the appropriate food & beverage code(s) attached, it must then be added to a Sub-Event to calculate the forecasted revenue in financial reporting.





		nd Hotel & Conf Center			
File Record Window	Event SubEve				
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Create					
Booking Number		1151 Booking		Booking	j Status 👘 🕅 👘
Client Code		36 Northwind Cda			
Event Number	1	Booking From	08/10/2011	WED to 08/	10/2011 WED
Description	Event			Audit Status	
Event Date	08/10/2011	WED		Property Code	NWH
Exp Adults				Event Text	N
Exp Children				Event Del Text	N
Gtd Adults					
Gtd Children Max# Tickets			FOOD/BEV	INVENTORY	CHARGES
HIGAW HENCES				A 3. 1 a 1 a 1 a 1 a 1 a 1 a 1 a 1 a 1 a 1	
Start Sub#	End	Bld Room	Gtd# Functio	n Set Up	FB In Sp ST D
08:00am 1	05:00pm	ENW BALLROOM	50 MEETII		
08:15am 2	08:45am	ENW BALLROOM	50 BREAK	AS IS	
[

- 1.) Create the sub-event(s) for the estimates that you would like to create
- 2.) In the 'Gtd#' field, enter the number of guests that you would like to estimate for3.) In the 'Function' field, select the appropriate function that you would like to estimate for. Once the Function is attached, the food & beverage codes added in 2.3 will automatically display in the 'food & beverage items selected' screen

	Northwind Cda		
Event Number 1			
	Event	08/10/2011	WEC
Sub-Event Number 2	3reakfast	08:15am to	08:45am
	0L/01/27	ENM BA	ALLROOM
Line Type Group Menu Code		NP Qty	Price(each)
10 ZEST ESTBRK BKFST EST	BREAKFAST ESTIMATE	50.	.00 17.(

(Note: If the estimate will not be required for event once the function type has been added, simply highlight the line in the above food & beverage items selected screen and press 'F7' to delete)

