

Practice Exercises – Work Order

- 1. Create a work order for a single room
 - a) Place the room offmarket
 - b) Have a Desired Completion Date of next week
 - c) Input Work Order Text
 - d) Assign the Work Order to someone using Mailbox
 - e) Complete Description and Contact Information
- 2. Create a work order for 4 rooms on a single work order
 - a) Select both a bedroom and a public area
 - b) Assign the highest urgency possible
 - c) Provide an Estimated Cost and a Revised Estimate
- 3. Create a Work Order for 3 rooms
 - a) Place the room offmarket using the Second Offmarket Status
 - b) List 2 Chargeable Items
 - c) Assign an AR account
- 4. Create a Work Order for 3 public areas
 - a) List 2 Chargeable Items
 - b) Complete Description and Text
 - c) Assign a Permanent Client
- 5. Close the Work Orders created in Questions 1-3
- 6. Create a Work Order Template
 - a) Select the lowest level of urgency
 - b) List 3 charges
 - c) Select 10 rooms
 - d) Place the rooms offmarket 1 day prior to completion date
 - e) Add text to the work order
- 7. Using the Work Order Template, create the work orders using the following information
 - a) Have a completion date of next week
 - b) Repeat 3 times, at an interval of every 6 weeks

